

IHSG	6,096.5
Change %	0.44%
Net Foreign Buy (YTD)	14,60 T
Resistance	6142
Support	6068
Net F *Sell*	-1,46M
F Buy	2633,M
D Buy	10811M
F Sell	2635,M
D Sell	10809M



Sumber : Tradingview, PT Erdikha Elit Sekuritas

Sectoral	Last		Change %
Basic Materials	1,171.90	↑	0.71%
Consumer Cyclical	798.42	↓	-0.35%
Energy	767.58	↑	0.99%
Financials	1,350.87	↓	-0.22%
Healthcare	1,366.93	↑	0.65%
Industrials	936.19	↑	1.07%
Infrastructures	940.77	↑	0.99%
Consumer Non-Cyclical	671.58	↑	1.76%
Properties & Real Estate	812.02	↑	1.01%
Technology	11,650.20	↓	-0.71%
Transportation & Logistic	1,031.26	↓	-0.71%

*Data Update Pukul 15.30 WIB

Commodities		Last		Change %
Palm Oil	RM	4,126.00	↓	-5.56%
Crude Oil	\$	73.22	↓	-0.99%
Nickel	\$	19,670.00	↑	0.03%
Gold	\$	1,808.05	↓	-0.30%
Coal	\$	150.15	↑	0.15%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close		Change %
Dow Jones Industrial	34,935	↓	-0.43%
S&P 500	4,395	↓	-0.54%
Nasdaq Composite	14,673	↓	-0.71%
FTSE 100 London	7,093	↑	0.87%
DAX Xetra Frankfurt	15,588	↑	0.28%
Shanghai Composite	3,464	↑	1.97%
Hangseng Index	26,185	↑	0.86%
Nikkei 225 Osaka	27,781	↑	1.82%

*Data Update Terakhir Pukul 07.42 WIB

Indikator	Tingkat
Pertumbuhan ekonomi (Q1-2021)	-0.74%
Inflasi (Mei 2021)	1.68%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-5.17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Mei 2020)	US\$ 136.39 miliar
Neraca Pembayaran Indonesia 2020	US\$ 4.1 miliar

Daily Recommendation						
Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
RAIS	640	Trading Buy	660 - 690	3.1% - 7.8%	610	Huge volume accumulation
MAPI	645	Trading Buy	665 - 690	3.1% - 7%	620	Huge volume accumulation
PPRE	197	Trading Buy	204 - 212	3.6% - 7.6%	187	Consolidation
IPCC	625	Trading Buy	650 - 695	4% - 11.2%	600	Huge volume accumulation
CENT	324	Trading Buy	338 - 354	4.3% - 9.3%	308	Three White Soldier
			-			
			-			
			-			
			-			
			-			

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday August 02 2021				Actual	Previous	Consensus	Forecast
7:30 AM	ID	<u>Markit Manufacturing PMI JUL</u>		<u>40.1</u>	53.5		<u>51.4</u>
	CN	<u>Caixin Manufacturing PMI JUL</u>		<u>50.3</u>	51.3	<u>51</u>	<u>51</u>
11:00 AM	ID	<u>Inflation Rate YoY JUL</u>		<u>1.52%</u>	1.33%	<u>1.45%</u>	<u>1.3%</u>
11:00 AM	ID	<u>Inflation Rate MoM JUL</u>		<u>0.08%</u>	-0.16%	<u>0.01%</u>	<u>0.1%</u>
11:00 AM	ID	<u>Tourist Arrivals YoY JUN</u>		<u>-10.04%</u>	-3.85%		1%
11:00 AM	ID	<u>Core Inflation Rate YoY JUL</u>		<u>1.4%</u>	1.49%	<u>1.38%</u>	<u>1.4%</u>
3:00 PM	EA	<u>Markit Manufacturing PMI Final JUL</u>		<u>62.8</u>	63.4	<u>62.6</u>	<u>62.6</u>
3:30 PM	GB	<u>Markit/CIPS Manufacturing PMI Final JUL</u>		<u>60.4</u>	63.9	<u>60.4</u>	<u>60.4</u>
8:45 PM	US	<u>Markit Manufacturing PMI Final JUL</u>		<u>63.4</u>	62.1	<u>63.1</u>	<u>63.1</u>
9:00 PM	US	<u>Construction Spending MoM JUN</u>		<u>0.1%</u>	-0.2% ®	<u>0.4%</u>	<u>0.4%</u>
9:00 PM	US	<u>ISM Manufacturing PMI JUL</u>		<u>59.5</u>	60.6	<u>60.9</u>	<u>60.4</u>
9:00 PM	US	<u>ISM Manufacturing Employment JUL</u>		<u>52.9</u>	49.9		49.8
9:00 PM	US	<u>ISM Manufacturing Prices JUL</u>		<u>85.7</u>	92.1		88
9:00 PM	US	<u>ISM Manufacturing New Orders JUL</u>		<u>64.9</u>	66		65
10:20 PM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs				\$1.225B	
10:30 PM	US	<u>3-Month Bill Auction</u>		<u>0.050%</u>	0.050%		
10:30 PM	US	<u>6-Month Bill Auction</u>		<u>0.055%</u>	0.050%		
Tuesday August 03 2021				Actual	Previous	Consensus	Forecast
4:00 PM	EA	<u>PPI MoM JUN</u>			1.3%	<u>1.4%</u>	<u>0.6%</u>
4:00 PM	EA	<u>PPI YoY JUN</u>			9.6%	<u>10.3%</u>	<u>9.4%</u>
5:45 PM	GB	<u>30-Year Treasury Gilt Auction</u>			1274%		
7:55 PM	US	<u>Redbook YoY 31/JUL</u>			16%		
9:00 PM	US	<u>Factory Orders MoM JUN</u>			1.7%	<u>1%</u>	<u>0.8%</u>
9:00 PM	US	<u>IBD/TIPP Economic Optimism AUG</u>			54.3		<u>54</u>
9:00 PM	US	<u>Factory Orders ex Transportation JUN</u>			0.7%		<u>0.5%</u>
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs				\$1.425B	
10:30 PM	US	<u>42-Day Bill Auction</u>			0.040%		
	US	<u>LMI Logistics Managers Index Current JUL</u>			75		
Wednesday August 04 2021				Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>Fed Clarida Speech</u>					
3:30 AM	US	<u>API Crude Oil Stock Change 30/JUL</u>			-4.728M		
7:00 AM	US	<u>Total Vehicle Sales JUL</u>			15.4M		
8:45 AM	CN	<u>Caixin Services PMI JUL</u>			50.3		<u>50.6</u>
8:45 AM	CN	<u>Caixin Composite PMI JUL</u>			50.6		<u>50.4</u>
3:00 PM	EA	<u>Markit Services PMI Final JUL</u>			58.3	<u>60.4</u>	<u>60.4</u>
3:00 PM	EA	<u>Markit Composite PMI Final JUL</u>			59.5	<u>60.6</u>	<u>60.6</u>
3:30 PM	GB	<u>Markit/CIPS UK Services PMI Final JUL</u>			62.4	<u>57.8</u>	<u>57.8</u>
3:30 PM	GB	<u>Markit/CIPS Composite PMI Final JUL</u>			62.2	<u>57.7</u>	<u>57.7</u>
4:00 PM	EA	<u>Retail Sales MoM JUN</u>			4.6%	<u>1.7%</u>	<u>1.8%</u>
4:00 PM	EA	<u>Retail Sales YoY JUN</u>			9%	<u>4.5%</u>	<u>5.1%</u>
6:00 PM	US	<u>MBA Mortgage Applications 30/JUL</u>			5.7%		
6:00 PM	US	<u>MBA 30-Year Mortgage Rate 30/JUL</u>			3.01%		
7:15 PM	US	<u>ADP Employment Change JUL</u>			692K	<u>695K</u>	<u>715K</u>
8:45 PM	US	<u>Markit Services PMI Final JUL</u>			64.6	<u>59.8</u>	<u>59.8</u>
8:45 PM	US	<u>Markit Composite PMI Final JUL</u>			63.7	<u>59.7</u>	<u>59.7</u>
9:00 PM	US	<u>ISM Non-Manufacturing PMI JUL</u>			60.1	<u>60.5</u>	<u>60.1</u>
9:00 PM	US	<u>Fed Clarida Speech</u>					
9:00 PM	US	<u>ISM Non-Manufacturing Business Activity JUL</u>			60.4	60.6	
9:00 PM	US	<u>ISM Non-Manufacturing Prices JUL</u>			79.5		
9:00 PM	US	<u>ISM Non-Manufacturing New Orders JUL</u>			62.1		
9:00 PM	US	<u>ISM Non-Manufacturing Employment JUL</u>			49.3		49.4
9:30 PM	US	<u>EIA Gasoline Stocks Change 30/JUL</u>			-2.253M	<u>-1.4M</u>	
9:30 PM	US	<u>EIA Crude Oil Stocks Change 30/JUL</u>			-4.089M	<u>-2.9M</u>	
9:30 PM	US	<u>EIA Distillate Stocks Change 30/JUL</u>			-3.088M	<u>-0.2M</u>	
9:30 PM	US	<u>EIA Distillate Fuel Production Change 30/JUL</u>			-0.163M		
9:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change 30/JUL</u>			-1.268M		
9:30 PM	US	<u>EIA Crude Oil Imports Change 30/JUL</u>			-0.616M		
9:30 PM	US	<u>EIA Heating Oil Stocks Change 30/JUL</u>			0.108M		
9:30 PM	US	<u>EIA Gasoline Production Change 30/JUL</u>			0.649M		
9:30 PM	US	<u>EIA Refinery Crude Runs Change 30/JUL</u>			-0.132M		
10:20 PM	US	NY Fed Treasury Purchases 7 to 10 yrs				\$3.225B	
Thursday August 05 2021				Actual	Previous	Consensus	Forecast
11:00 AM	ID	<u>GDP Growth Rate QoQ Q2</u>			-0.96%		<u>3%</u>
11:00 AM	ID	<u>GDP Growth Rate YoY Q2</u>			-0.74%		<u>6.5%</u>

2:30 PM	EA	<u>Construction PMI JUL</u>	50.3		50.8
3:00 PM	EA	<u>ECB Economic Bulletin</u>			
3:00 PM	GB	<u>New Car Sales YoY JUL</u>	28%		8.7%
3:30 PM	GB	<u>Construction PMI JUL</u>	66.3	64	62.5
	GB	<u>BoE Interest Rate Decision</u>	0.1%	0.1%	0.1%
6:00 PM	GB	<u>BoE Quantitative Easing</u>	£875B	£875B	£875B
6:00 PM	GB	<u>MPC Meeting Minutes</u>			
6:00 PM	GB	<u>BoE MPC Vote Hike</u>	0/9	0/9	0/9
6:00 PM	GB	<u>BoE MPC Vote Unchanged</u>	09-Sep	08-Sep	09-Sep
6:00 PM	GB	<u>BoE MPC Vote Cut</u>	0/9	0/9	0/9
6:00 PM	GB	<u>Monetary Policy Report</u>			
6:30 PM	US	<u>Challenger Job Cuts JUL</u>	20.476K		35K
	US	<u>Balance of Trade JUN</u>	\$-71.2B	\$-74.1B	\$-74.3B
7:30 PM	US	<u>Initial Jobless Claims 31/JUL</u>	400K	384K	370K
7:30 PM	US	<u>Jobless Claims 4-week Average JUL/31</u>	394.5K		390.5K
7:30 PM	US	<u>Continuing Jobless Claims 24/JUL</u>	3269K	3260K	3150K
7:30 PM	US	<u>Exports JUN</u>	\$206.0B		\$206.8B
7:30 PM	US	<u>Imports JUN</u>	\$277.3B		\$281.1B
9:00 PM	US	<u>Fed Waller Speech</u>			
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs		\$2.025B	
9:30 PM	US	<u>EIA Natural Gas Stocks Change 30/JUL</u>	36Bcf		
10:30 PM	US	<u>4-Week Bill Auction</u>	0.045%		
10:30 PM	US	<u>8-Week Bill Auction</u>	0.045%		
Friday August 06 2021			Actual	Previous	Consensus
1:00 PM	GB	<u>Halifax House Price Index MoM JUL</u>		-0.5%	-0.7%
1:00 PM	GB	<u>Halifax House Price Index YoY JUL</u>		8.8%	7.4%
5:00 PM	GB	<u>BBA Mortgage Rate JUL</u>		3.62%	3.62%
6:15 PM	GB	<u>BoE Broadbent Speech</u>			
	US	<u>Non Farm Payrolls JUL</u>	850K	880K	900K
7:30 PM	US	<u>Unemployment Rate JUL</u>	5.9%	5.7%	5.8%
7:30 PM	US	<u>Nonfarm Payrolls Private JUL</u>	662K	750K	770K
7:30 PM	US	<u>Average Hourly Earnings YoY JUL</u>	3.6%	3.9%	3.6%
7:30 PM	US	<u>Average Hourly Earnings MoM JUL</u>	0.3%	0.3%	0.3%
7:30 PM	US	<u>Average Weekly Hours JUL</u>	34.7	34.7	34.7
7:30 PM	US	<u>Government Payrolls JUL</u>	188K		130K
7:30 PM	US	<u>Participation Rate JUL</u>	61.6%		61.5%
7:30 PM	US	<u>Manufacturing Payrolls JUL</u>	15K	28K	29K
9:00 PM	US	<u>Wholesale Inventories MoM JUN</u>	1.3%	0.8%	0.8%
9:30 PM	US	NY Fed Treasury Purchases 0 to 2.25 yrs		\$12.425B	

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